

NOTICE OF COMPANY SCHEME APPLICATION

To,

**The Unsecured Creditors of
OneSource Specialty Pharma Limited**

Dear Sir/Ma'am,

Re: Scheme of Arrangement amongst Strides Pharma Science Limited (“Strides” or “Transferor Company 1” or “Demerged Company 1”) and Steriscience Specialties Private Limited (“Steriscience” or “Transferor Company 2” or “Demerged Company 2”) and Onesource Specialty Pharma Limited (“Onesource” or “Transferee Company” or “Resulting Company”) and their respective shareholders

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Hon'ble National Company Law Tribunal, Mumbai Bench (Hon'ble Tribunal) by an order dated 26.07.2024 under sub-section (1) of section 230 of the Act, a meeting of the unsecured creditors of the Third Applicant Company to consider the Scheme of Arrangement amongst Strides Pharma Science Limited (“Strides” or “Transferor Company 1” or “Demerged Company 1”) and Steriscience Specialties Private Limited (“Steriscience” or “Transferor Company 2” or “Demerged Company 2”) and Onesource Specialty Pharma Limited (“Onesource” or “Transferee Company” or “Resulting Company”) and their respective shareholders (“Scheme”) is dispensed with.

As per the direction given by NCLT vide its order dated 26.07.2024, the Third Applicant Company is instructed to serve notices upon all its Unsecured Creditors informing them about the Scheme. Accordingly, this notice is hereby given to you as the Unsecured Creditor of the Third Applicant Company.

Along with the copy of notice, a copy of the Order dated 26.07.2024 passed by Hon'ble Tribunal and the Scheme of Arrangement are available on the website of the Company:

<https://www.stelis.com/investor-relations/>

You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the Tribunal within thirty days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the Third Applicant Company.

If no representation / response is received by the Tribunal from you within a period of thirty days from the date of receipt of such notice, it will be presumed that you have no representation / objection to the proposed Scheme as per Rule 8 of the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016.

For Onesource Specialty Pharma Limited

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Date: 2024.08.14
19:18:37 +05'30'

Trisha A

Authorised Signatory

Designation: Company Secretary

Date: 14th August 2024

Place: Bangalore

Registered Office: Star 1, Opp IIM Bangalore, Bilekahalli
Bannerghatta Road, Bangalore – 560076, India
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