









NOTICES

Notice No. 20250122-36 Notice Date 22 Jan 2025
Category Company related Segment Equity

Subject Listing of Equity Shares of Onesource Specialty Pharma Ltd. (Formerly Known as Stelis Biopharma Limited)

Attachments <u>Annexure II.pdf</u>; <u>Annexure I.pdf</u>;

Content

Trading Members of the Exchange are hereby informed that effective from Friday, January 24, 2025, the equity shares of Onesource Specialty Pharma Ltd. (Formerly Known as Stelis Biopharma Limited) shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012. **The Scrip will be in Trade-for-Trade segment for 10 trading days.**

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Preopen Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	Onesource Specialty Pharma Ltd.(Formerly Known as Stelis Biopharma Limited)
Registered Office	201, Devavrata, Sector 17, Vashi, Navi Mumbai,
	Sanpada, Thane, Maharashtra, India, 400703 Telephone: +91 22 2789 2924/78929 08076
	1616pH6H6. 131 22 2766 2024/16326 66076
	E-mail ID: cs@onesourcecdmo.com
	Website: www.onesourcecdmo.com
Company Secretary &	AlladaTrisha
Compliance Officer	Telephone: +91 78929 08076;
	E-mail ID: trisha.a@onesourcecdmo.com
Securities	11,44,36,021 Equity shares of Rs. 1/- each allotted
	pursuant to Scheme of Arrangement
Distinctive numbers	1 to 114436021
Scrip Code	544292
Group	Т
Market Lot	1
Face Value & Paid up value	Rs. 1/- each fully paid
Scrip ID on BOLT System	ONESOURCE
Abbreviated name on BOLT	ONESOURCE
ISIN No.	INE013P01021
Lock-in	Annexure I

- 1. The brief particulars of the Scheme of Arrangement are as mentioned below:
 - a) The Scheme of Arrangement filed by the Company was approved by Hon'ble NCLT, Mumbai Bench vide its order dated November 11, 2024.

b) Appointed Date: April 01, 2024

c) Effective date: November 27, 2024

d) Date of Allotment: December 10, 2024

- e) The scheme of arrangement inter alia provided for:
 - Demerger of Identified CDMO Business and Soft Gelatin Business (Demerged Undertaking 1) of Strides Pharma Science Ltd. (SPSL) into Onesource Specialty Pharma Ltd. (Formerly Known as Stelis Biopharma Limited), an unlisted Associate Company of SPSL, whereby upon coming into effect of the scheme and in consideration of;
 - "1 (One) Fully Paid-up Equity Share of Rs.1/- each of Onesource Specialty Pharma Ltd. (Formerly Known as Stelis Biopharma Limited) for every 2 (Two) Fully Paid-Up Equity Share of Rs.10/- each held in Strides Pharma Science Ltd."
 - ii. Demerger of Identified CDMO Business (Demerged Undertaking 2) of Steriscience Specialties Private Ltd. (SSPL), an unlisted promoter group company, into Onesource Specialty Pharma Ltd. (Formerly Known as Stelis Biopharma Limited), an unlisted Associate Company of SPSL, , whereby upon coming into effect of the scheme and in consideration of;

"1515 (One Thousand Five Hundred and Fifteen) Fully Paid-up Equity Share of Rs.1/- each of Onesource Specialty Pharma Ltd. (Formerly Known as Stelis Biopharma Limited) for every 1 (One) Fully Paid-Up Equity Share of Rs.10/- each held in Steriscience Specialties Private Ltd. (SSPL)".

Prior to the Scheme, the paid-up Equity Capital of Onesource Specialty Pharma Ltd. (Formerly Known as Stelis Biopharma Limited) was Rs. 4,78,24,419/- consisting of 4,78,24,419 equity shares of Face Value of Rs.1/- each and out of that 1,10,89,320 equity shares held by Strides Pharma Science Ltd. (SPSL) are cancelled.

The issued, subscribed and paid-up equity capital of Onesource Specialty Pharma Ltd. (Formerly Known as Stelis Biopharma Limited), post Arrangement is Rs. 11,44,36,021/- consisting of 11,44,36,021 equity shares of face Value of Rs. 1/- each fully paid.

- 2. As per Exchange Notice No. 20241129-73 dated November 29, 2024, Strides Pharma Science Ltd. (SPSL) had fixed Record date as December 06, 2024 for giving effect to the Scheme of Arrangement.
- 3. The Information Memorandum containing all the information about the company can be viewed at https://www.bseindia.com/corporates/soa.aspx
- 4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Integrated Registry Management Services

Private Limited

2nd Floor, "Kences Towers",

No. 1 Ramakrishna Street,

North Usman Road, T Nagar,

Chennai - 600 017,

Tamil Nadu, India.

Tel: 033 - 4011 6700;

Email: yuvraj@integratedindia.in
Website: www.integratedregistry.in

5. The shareholding pattern of the company post Scheme of Arrangement is enclosed as Annexure-II

Ashok Kumar Singh

Deputy General Manager