APPENDIX 7D(1)

Format of disclosure of shareholding pattern of Stericience Pte Limited

Pre-Shareholding pattern (Without PAN)

1. Name of ~~Listed~~ Entity: Steriscience Pte Limited
2. Scrip Code/Name of Scrip/Class of Security: Equity
3. Share Holding Pattern Filed under: Regulation 37: For in principle approval of scheme

4. **Declaration**: The ~~Listed~~ entity is required to submit the following declaration to the extent ofsubmission of information:

	PARTICULARS	YES*	NO*
1	Whether the ~~Listed~~ Entity has issued any partly paid up shares?		NO
2	Whether the ~~Listed~~ Entity has issued any Convertible Securities ?		NO
3	Whether the ~~Listed~~ Entity has issued any Warrants ?		NO
4	Whether ~~Listed~~ Entity has granted any ESOPs, which are outstanding?		NO
5	Whether the ~~Listed~~ Entity has any shares against which depository receipts are issued?		NO
6	Whether the ~~Listed~~ Entity has any shares in locked-in?		NO
7	Whether any shares held by promoters are encumbered under Pledged?		NO
8	Whether any shares held by promoters are encumbered under Non-Disposal Undertaking?		NO
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		NO
10	Whether company has equity shares with differential voting rights?		NO
11	Whether the ~~listed~~ entity has any significant beneficial owner?		NO

* If the Entity selects the option 'No' for the questions above, the columns for the partly paid-up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, no.of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed atthe time of dissemination on the Stock Exchange website. Also, wherever there is 'No' declared by the ~~listed~~ Entity in the above table the values will be considered as 'Zero' by default on submission of theformat of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

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Table I - Summary Statement showing holding of specified securities of the ~~listed~~ entity.

Category (I)	Category of shareholder (II)	No. of share holder (III)	No. of fully paid-up equity shares held. (IV)	No. of Partly paid-up equity shares held. (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held. (VII) = (IV)+(V) + (VI)	Shareholdingas a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a% of (A+B+C2)	Number of Voting Rightsheld in each class of securities. (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked shares (XII)		Number of Shares pledged or otherwise encumbered. (XIII)		Number of equity shares held in dematerialized form. (XIV)
								No. of VotingRights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)	
								Class e.g.: X	Class e.g.: Y	Total								
(A)	Promoter & Promoter Group	1	2,95,07,615	-	-	2,95,07,615	71.96	2,95,07,615		2,95,07,615	71.96	-	71.96	-	-	-	-	NA (Foreign Company)
(B)	Public	1	1,14,97,964	-	-	1,14,97,964	28.04	1,14,97,964	-	1,14,97,964	28.04	-	28.04	-	-	-	-	NA (Foreign Company)
(C)	Non-Promoter-Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	1	4,10,05,579	-	-	4,10,05,579	100.00	4,10,05,579	-	4,10,05,579	100.00	-	100.00	-	-	-	-	NA (Foreign Company)

Note: Prior to 31st March 2026, the partly paid-up ordinary shares and optionally convertible redeemable preference shares, existing as on date, shall be forfeited and fully paid-up shares of like nature shall be issued to the extent of amount paid up. Further, the resultant number of optionally convertible redeemable preference shares shall be converted into ordinary shares, whereby 100 ordinary shares will be issued against each optionally convertible redeemable preference share. Thereafter, 1,14,97,964 ordinary shares shall be transferred from the existing shareholder to an identified investor, in accordance with Applicable Law. The proposed changes have been provided under clause 4.3 of the Scheme. The above shareholding pattern is after considering the proposed changes.

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Table II - Statement showing holding of specified securities by the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Entity type Promoter or Promote Group (Promoter group would exclude promoter) (II)	No. of share holder (III)	No. of fully paid-up equity shares held. (IV)	Partly paid-up equity shares held. (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held. (VII = IV+V+VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rightsheld in each class of securities. (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (As a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered. (XIII)		Number of equity shares held in dematerialized form. (XIV)
									No. of Voting Rights			Total asa % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
									ClassX	ClassY	Total								
(1)	**Indian**																		
(a)	Individuals/Hindu undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institution/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	**Foreign**																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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(d)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (specify)																		
	Six Rays Holdings Pte. Ltd.	Promoter Group	1	2,95,07,615	-	-	2,95,07,615	71.96	2,95,07,615	-	2,95,07,615	71.96	-	71.96	-	-	-	-	NA (Foreign Company)
	Sub-Total (A)(2)	-	**1**	**2,95,07,615**	-	-	**2,95,07,615**	**71.96**	**2,95,07,615**	-	**2,95,07,615**	**71.96**	-	**71.96**	-	-	-	-	**NA (Foreign Company)**
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1) + (A)(2)	-	**1**	**2,95,07,615**	-	-	**2,95,07,615**	**71.96**	**2,95,07,615**	-	**2,95,07,615**	**71.96**	-	**71.96**	-	-	-	-	**NA (Foreign Company)**

Details of Shares that remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. – Not Applicable

Note:

(1) PAN would not be displayed on the website of the Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.

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Table III - Statement showing holding of specified securities by the public shareholders.

	Category & Name of the Shareholders (I)	No. of shareholder (II)	No. offully paid-up equityshares held. (III)	Partly paid-up equity shares held. (IV)	No. of shares underlying ng Depository Receipts (V)	Total no. shares held. (VI = III+IV+V) -	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rightsheld in each class of securities. (VIII)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (IX)	Total shareholding, as a % assuming full conversionof convertible securities (as a percentage of diluted share capital) (X)	Number of Locked shares. (XI)		Number of Shares pledged orotherwise encumbered. (XII)		Number of equity shares heldin dematerialized form. (XIII)	Sub-categorization of shares (XIV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held(b)	No.(a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Tot al									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(1)	B1) Institutions (Domestic)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	B2) Institutions (Foreign)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	B3) Central Governmentt/ State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(4)	B4) Non-institution																				
(k)	Foreign Companies	1	1,14,97,964			1,14,97,964	28.04	1,14,97,964		1,14,97,964	28.04	-	28.04	-	-	-	-	1,14,97,964	-	-	-
	Medella Holdings Pte. Ltd.	1	1,14,97,964	-	-	1,14,97,964	28.04	1,14,97,964		1,14,97,964	28.04	-	28.04	-	-	-	-	1,14,97,964			
	Total Public Shareholding (B) = (B)(1)+ (B)(2)+ (B)(3) + B(4)	1	1,14,97,964	-	-	1,14,97,964	28.04	1,14,97,964	-	1,14,97,964	28.04	-	28.04	-	-	-	-	1,14,97,964	-	-	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Not Applicable

Details of Shares that remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: Not Applicable

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shallbe classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:

(i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholders who have entered into a shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.

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Table IV - Statement showing holding of specified securities by the Non-Promoter Non-Public shareholders.

	Category & Name of the Shareholders(I)	No. of shareholder (II)	No. of fully paid-up equity shares held (III)	Partly paid-up equity shares held (IV)	No. of shares underlying Depository Receipts (V)	Total no. shares held (VI = III+IV+V)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rightsheld in each class of securities. (VIII)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (IX)	Total shareholding , as a % assuming full conversion of convertible securities (asa percentage of diluted share capital)(X)	Number of Locked in shares (XI)		Number of Shares pledged or otherwise encumbered(XII)		Number of equity shares held in dematerialized form. (XIII)
								No of Voting Rights			Total as a %of Total Voting rights			No. (a)	As a % of total Shares held (b)	No.(a)	As a %of total shares held (b)	
								ClassX	ClassY	Total								
(1)	C1) Custodian/D R Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	C2) Employee Benefit Trust/ Employee Welfare Trustunder SEBI (Share Based Employee Benefits andSweat Equity) Regulations, 2021	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non-Promoter - Non-Public Shareholding (C) = (C1) +(C2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the ~~listed~~ entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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Table V- Statement showing details of significant beneficial owners.

Sr. No.	Details of the SBO (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect *(III)					Date of creation/acquisition of significant beneficial interest# (IV)
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					(a) Shares	(b) Voting Rights	(c) Rights on distributable dividends or any other distribution	(d) Exercise of control	(e) Exercise of significant influence	
NA as company is a Foreign Company.										

*In case of nature of the holding/exercise of the right of the SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

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Table VI - Statement showing foreign ownership limits.

	Board approved limits	Limits utilized
As on the shareholding date	NA as company is a Foreign Company.	
As on the end of the previous 1st quarter		
As on the end of the previous 2nd quarter		
As on the end of the previous 3rd quarter		
As on the end of previous 4th quarter		

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